

December 1, 2009

Robert Frank II  
1443 41<sup>st</sup> Avenue  
Greeley CO, 80634

**Re: Advance Notice**  
Frank 1-2  
Township 6 North, Range 65 West, 6<sup>th</sup> P.M.  
Section 2 SW/4SW/4  
Weld County, Colorado

Dear Mr. Frank:

The Colorado Oil and Gas Conservation Commission ("COGCC") has adopted guidelines and procedures regarding oil and gas activities affecting the surface. These rules require that the surface owner must be given notice "Advance Notice" in writing by an operator 30 days prior to operations. Included with this notice is a scaled drawing showing the oil and gas location and a vicinity map showing site access.

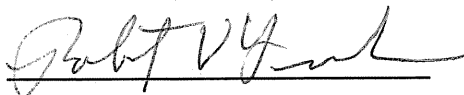
St. James Energy intends to begin operations to drill the above oil and gas well upon approval of the drilling permit from the COGCC prior to 12/31/10. Should you have any questions and/or concerns, please contact me at (970) 301-0291.

Sincerely,



Kent Moore  
Operations Manager  
Saint James Energy Operating Inc

I/we waive the Landowner Notice referenced above and approve of the operations commencing upon St. James Energy's receipt of a drilling permit.



Enclosure