

December 1, 2009

Robert Frank II
1443 41st Avenue
Greeley CO, 80634

Re: Advance Notice
Frank 1-2
Township 6 North, Range 65 West, 6th P.M.
Section 2 SW/4SW/4
Weld County, Colorado

Dear Mr. Frank:

The Colorado Oil and Gas Conservation Commission ("COGCC") has adopted guidelines and procedures regarding oil and gas activities affecting the surface. These rules require that the surface owner must be given notice "Advance Notice" in writing by an operator 30 days prior to operations. Included with this notice is a scaled drawing showing the oil and gas location and a vicinity map showing site access.

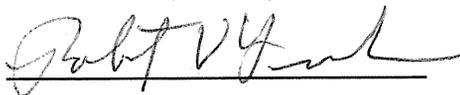
St. James Energy intends to begin operations to drill the above oil and gas well upon approval of the drilling permit from the COGCC prior to 12/31/10. Should you have any questions and/or concerns, please contact me at (970) 301-0291.

Sincerely,



Kent Moore
Operations Manager
Saint James Energy Operating Inc

I/we waive the Landowner Notice referenced above and approve of the operations commencing upon St. James Energy's receipt of a drilling permit.



Enclosure