BEFORE THE OIL AND GAS CONSERVATION COMMISSION OF THE STATE OF COLORADO

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APPLICATION

The Applicant, Synergy Resources Corporation ("Synergy"), by and through its undersigned counsel, respectfully petitions the Oil and Gas Conservation Commission of the State of Colorado (the "Commission") for an order establishing a 160-acre spacing unit for production from the Codell and Niobrara formations, and pooling all interests therein as follows:

BACKGROUND

1. Synergy owns oil and gas leasehold interests covering the mineral estate in the following described lands in Weld County, Colorado (the "Acreage"):

Township 5 North, Range 66 West, 6th P.M. Section 21: NW1/4

The section referenced above shall be referred to herein as "Section 21."

- 2. The Acreage includes the St. Michaels Subdivision which contains numerous lots. Remaining oil and gas mineral interests in the Acreage are not leased, and are owned by the several mineral owners listed on the annexed **Exhibit A**.
- 3. The Acreage has been spaced on 80-acre drilling units for the Codell and Niobrara formations, pursuant to Commission Order 407-87.
- 4. The Acreage is subject to Commission Rule 318A which provides, among other things, that wells to Cretaceous Age formations, including the Codell and Niobrara, may be drilled to the center of each 40-acre quarter-quarter section, and a fifth well to the center of the Acreage.
- 5. Commission records indicate that the Meyer #1 well was drilled by Bataa Oil Inc. in the SE¼NW¼ of Section 21, and produced from the Codell formation on an 80-acre unit composed of the S½NW¼. Though the well produced on an 80-acre unit, a single mineral owner owned the entire NW¼ of Section 21, and thus all owners in the NW¼ shared in production from the well.

6. Synergy has obtained permits for and drilled the following wells from a common pad. The wells have been completed in the Codell formation (with the Niobrara currently behind pipe), but have not yet produced.

Well Name	Qtr/Qtr	<u>Section</u>	<u>Township</u>	<u>Range</u>
SRC Meyer #5	NW1/4	21	5 North	66 West
SRC Meyer #6	E½ NW¼	21	5 North	66 West
SRC Meyer #3	W1/2 NW1/4	21	5 North	66 West
SRC Meyer #8	W1/2 NW1/4	21	5 North	66 West

SPACING REQUEST

- 7. Colorado Revised Statute Section 34-60-116 authorizes the Commission to establish, and to increase or decrease the size of drilling units in order to prevent or assist in preventing waste, avoid the drilling of unnecessary wells, and/or protect correlative rights.
- 8. Synergy requests that the Commission establish a 160-acre drilling and spacing unit consisting of the NW¼ of Section 21 for production from the Codell and Niobrara formations.
- 9. The establishment of such a unit will prevent or assist in preventing waste by ensuring that the proposed wells may be completed and produced without prejudice to the rights of other leasehold or mineral owners, and the pool as a whole may be efficiently and economically developed.
- 10. Consistent with Order 407-87 and Commission Rule 318, a 160-acre drilling unit is not less than the maximum area than can be efficiently, economically and effectively drained by a well producing oil, gas and associated hydrocarbons from the Codell and Niobrara formations underlying the Acreage.
- 11. The establishment of such a unit will protect the correlative rights of both leasehold owners and mineral owners in the Acreage.

INVOLUNTARY POOLING REQUEST

- 12. Colorado Revised Statute Section 34-60-116 authorizes the Commission to pool separately owned interests located within a drilling unit, for the development and operation of the wells.
- 13. Synergy has sent proposed lease terms, and information regarding the non-consenting owners' shares of drilling and completion costs, to all the unleased mineral owners listed on **Exhibit A**, giving them the opportunity to either lease their mineral interest in the Acreage, or participate in the proposed wells. No such unleased mineral owner has agreed to either enter into a lease or bear its proportional share of costs.

- 14. The terms of the leases offered are no less favorable than those prevailing for similar leases in the area at this time.
- 15. An Order of the Commission pooling all interests in the NW¼ of Section 21 is necessary in order to afford each owner of an interest in such Acreage the opportunity to recover and receive its just and equitable share of the oil and/or gas from the common source of supply underlying the Acreage.
- 16. The granting of such an Order would not be prejudicial to the owners in the Acreage and would protect correlative rights.
- 17. The granting of such an Order would prevent or assist in preventing waste and would insure that the pool as a whole may be efficiently and economically developed.

REQUEST FOR HEARING AND ORDER

WHEREFORE, Synergy prays that this matter be set for hearing on April 29 or 30, 2010, that Notice of said Hearing be given as required by law, if no protests are timely received the matter be considered pursuant to Rule 511(b), and the Commission enter an Order to:

- A. Establish a 160-acre drilling and spacing unit consisting of the NW¼ of Section 21 for production of oil and gas from the Codell and Niobrara formations, with well locations and commingling of production being authorized and determined in accordance with Rule 318A.
- B. Pooling all interests in the NW¼ of Section 21 with respect to production of the Codell and Niobrara formations from the wells described in paragraph 6 above, and any future wells which may be drilled to said unit, and that such pooling Order:
 - (1) be upon terms and conditions that are just and reasonable and that afford to the owner of each interest the opportunity to recover or receive, without unnecessary expense, his just and equitable share of oil and gas;
 - (2) provide that production obtained from pooled tract be allocated to each owner therein on the basis of the proportion that the number of mineral acres held by each owner in the drilling unit bears to the total number of mineral acres within the drilling unit;
 - (3) provide that Synergy be allowed to recover from any non-consenting owner's share of production the penalty costs as provided in Colorado Revised Statute Section 34-60-116 (7); and
 - (4) require Synergy to provide each non-consenting interest owner in the Acreage with monthly statement of costs incurred together with the quantity of oil and gas produced and proceeds realized, pursuant to C.R.S. §34-60-116(8).

RESPECTFULLY SUBMITTED this 10th day of March, 2010.

LOHF SHAIMAN JACOBS HYMAN & FEIGER PC

By:_____

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Address of Applicant:

Synergy Resources Corporation 20203 Highway 60 Platteville, CO 80651

EXHIBIT "A" TO APPLICATION OF SYNERGY RESOURCES CORPORATION

Applicant: Synergy Resources Corporation

20203 Highway 60 Platteville, CO 80651

Applicant's Attorney: J. Michael Morgan, Esq.

Lohf Shaiman Jacobs Hyman & Feiger PC

950 South Cherry Street, Suite 900

Denver, CO 80246

<u>Local Government Designee</u>: Bruce T. Barker, Esq.

Weld County Commissioner Office

P.O. Box 758

Greeley, CO 80634

Interested Parties in the NW1/4 of Section 21, Township 5 North, Range 66 West

Leased Mineral Owners:

ANKA, LLC Michael William Hamilton &

3695 65th Avenue Nina Gail Hamilton Greeley, CO 80634 3114 66th Avenue Court Greeley, CO 80634

Jose Rojas & Karin C. Dyer

3201 66th Avenue Anne M. Drobnitch Greeley, CO 80634 3204 66th Avenue Court Greeley, CO 80634

Craig Alan Bollig & Liberty Kate Bollig

3117 66th Avenue Fang Jiang & Rong Jiang Greeley, CO 80634 S107 66th Avenue Court Greeley, CO 80634

Jason Rath

3101 66th Avenue Lindsay Holland & Carolyn Holland

Greeley, CO 80634 6609 32nd Street Greeley, CO 80634

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St. Michael Owner Association c/o Rocky Mountain Property Mgmt. 446 E. 4th Street Loveland, CO 80537

Mile High Banks 1726 Hover Street Longmont, CO 80501

Unleased Mineral Owners:

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Dan R. Wallace & Linda C. Wallace 3006 68th Avenue Greeley, CO 80634

GO Investment Properties, LLC 1918 80th Avenue Greeley, CO 80634

Leasehold Owners:

Synergy Resources Corporation 20203 Highway 60 Platteville, CO 80651

Petroleum Exploration & Management LLC 20203 Highway 60 Platteville, CO 80651

FEI Energy Fund LLC 1707 61st Avenue #101 Greeley, CO 80634

Sundance Energy, Inc. 390 Interlocken Crescent, Suite 640 Broomfield, CO 80021

VERIFICATION

) ss.
COUNTY OF WELD)
The undersigned, of lawful age, having been first sworn upon his oath, deposes and states that:
1. She is Cynthia A. E. Zeren, Agent of the Applicant, Synergy Resources Corporation, and that she maintains her office at 1711 61st Avenue, Suite 204, Greeley Colorado 80634.
 She has read the within Application of Synergy Resources Corporation, is familiar with the facts set forth therein, and states that said facts are true and correct to the best of her knowledge and belief.
Further Affiant sayeth not.
Cynthia A. E. Zeren
Subscribed and sworn to before me this day of March, 2010.
Witness my hand and official seal.
My commission expires:
Notary Public

CERTIFICATE OF MAILING

I hereby certify that on the 10th day of March, 2010, a true and correct copy of the foregoing was mailed via U.S. First-Class Mail, postage prepaid, to the following:

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